Berkshire Financial Briefing SWOT notes from recording and chat box - 20 <sup>th</sup> Septen  Strengths	Weaknesses
<ul> <li>Allows budget holders to plan.</li> <li>Formula could be a weakness - as may not be fair.</li> <li>Rebates as incentives.</li> <li>Formula appears fair and transparent.</li> <li>Clear formula.</li> <li>Allocation to deanery not parish (middle-man a good thing).</li> <li>DD 1% rebate to parish.</li> <li>Formulaic.</li> <li>Two stage allocation.</li> <li>Local knowledge at Deanery level.</li> <li>Fixing in June allows Deaneries to do their bit.</li> <li>Direct link between clergy people and what we pay – this is paying for them</li> <li>Formula based.</li> <li>Current method is objective – links in to 'seen to be fair'.</li> <li>Having it delegated to deaneries means it can be customised to our area to take diversity in to account.</li> <li>Spirit of community support can be communicated.</li> <li>A clear formula based on solid rationale.</li> </ul>	<ul> <li>Too complicated - most parishes don't understand it.</li> <li>Lacks transparency due to complicated formulas.</li> <li>Hard to get explanation over to parishes.</li> <li>Doesn't take account of building problems - some parishes have bigger issues than others.</li> <li>Communication needs to be better - difficult to show what is being paid for</li> <li>Experian data out of date?</li> <li>Index of Deprivation data not appropriate.</li> <li>Would data based on income be better?</li> <li>Transitional capping can negate benefits over time</li> <li>No accounting for vacancies and vacant HFD</li> <li>No compulsion.</li> <li>No accounting for actual wealth of congregations.</li> <li>4 year averaging ok for growing churches but ruinous for those that may be shrinking.</li> <li>Being based on housing values, penalises small parishes in small villages where there is little or no social housing</li> <li>In some cases, the allocation does not reflect ability to pay</li> <li>In some cases, current allocation implies that people in the smallest parishes should pay nearly four times what other parishes are paying for clergy time.</li> <li>Communication; not necessarily what the diocese issues, but what happens to that information. Do enough people study and understand it? Communication is a two-way process.</li> </ul>
Opportunities	Threats
<ul> <li>Now is the time to change.</li> <li>Want to have opportunity to invest in young people.</li> <li>Improve communication – keep it as simple as possible</li> <li>Better communication to parishes.</li> <li>The percentage share allocation could be worked out by agreement at the benefice level. It should not be imposed without agreement.</li> <li>Huge opportunity for deaneries and parishes to rebuild finances following Covid.</li> <li>Forthcoming 'Generosity Week' – more teaching from the pulpit around sacrificial giving.</li> </ul>	<ul> <li>Ageing population - burden of share rests with elderly.</li> <li>Large increases unaffordable.</li> <li>Demographics in rural communities.</li> <li>Not attracting young people in rural environments.</li> <li>Not all will get to grips with what is being said. When Parish Share changes, those with a reduction rejoice, those with an increase despair.</li> </ul>

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•	Discussion and review is the opportunity to address issues.	
•	New resource from Diocese on financial giving being launched soon.	
•	Opportunity for generosity.	
•	Deanery rebate could be even higher.	